



Kawartha Pine Ridge Teachers Local

Benevolent Fund Agreement 2011 - 2012

My signature below indicates that I am a member of the Kawartha Pine Ridge Elementary Teachers' Local and wish to enroll in the Benevolent Fund for 2011-2012 as outlined below. .

Name: _____ School: _____

Address: _____ Phone: (_____) _____

Beneficiary: _____ Signature: _____
(please note regulation 2 below)

Please forward completed form to ETFO office via courier.

KAWARTHA PINE RIDGE DISTRICT SCHOOL BOARD ELEMENTARY TEACHERS' LOCAL BENEVOLENT FUND

1. The members of the ETFO Kawartha Pine Ridge District School Board Teachers' Local who have signed this agreement wish to donate in cash the sum of thirty dollars (\$30.00), or some lesser sum to be determined by the Local Executive, immediately as a gift to the beneficiary of any member who dies in service and who has signed the current year's Benevolent Fund Agreement Form.
2. Payments shall be made to an adult named as the Beneficiary. This shall normally be the member's spouse/partner, parent or adult child. The member may name a minor or an estate as beneficiary to be paid in trust. Where payment is made in trust, KPR ETFO Teachers' Local shall not be liable for any taxes or impacts upon life insurance payments.
3. The said donation is to be administered by the Local President or Designate.
4. If the occasion arises during the summer holidays, the President and/or 1st Vice-President and/or Treasurer is empowered to make a personal short term loan of an amount up to thirty dollars (\$30.00) times the number enrolled in the fund. The difference between the amount of the loan plus interest and the sum collected from those enrolled will be paid from the Local treasury.
5. Members who have retired or resigned from the teaching profession are not entitled to be members of the Benevolent Fund as of the date of their retirement or resignation.
6. Members who are on an approved Leave of Absence, except for those on Long Term Disability, are entitled to be members of the Benevolent Fund.
7. The onus is on all participating members to sign the form provided by the Benevolent Fund by September 30. For clarity - Enrolment in the plan after September 30 will be limited to those hired after that date.
8. The Benevolent Fund Agreement will run from October 1 of one year to September 30 of the following year.
9. Members of the fund whose payments have not been received within twenty-five (25) school days of the notification of the activation of the fund shall be deemed to have withdrawn from the fund and shall not be reinstated until their payment has been received.